

**IN THE FAMILY COURT**

**HELD AT**

**FAM No:**

**IN THE MATTER OF** the Property (Relationships) Act 1976

**BETWEEN:**

**??**

**Applicant**

**A N D:**

**??**

**Respondent**

---

**AFFIDAVIT OF ASSETS AND LIABILITIES  
OF [ full name ]  
(SWORN this      day of      2009)**

---

**DRAFT**

---

**SOLICITOR ACTING:**

Sinisa Law Limited  
4/8 Gordon Road  
P O Box 22 853  
OTAHUHU  
Ph: (09) 270 8333  
Fx: (09) 270 8444

**COUNSEL ACTING:**

JEREMY SUTTON  
Barrister  
Level Three, Parkview Towers  
28 Davies Avenue  
P O Box 276 134  
MANUKAU  
[jeremy@jeremysutton.co.nz](mailto:jeremy@jeremysutton.co.nz)  
Ph: (09) 263 6153  
Fax: (09) 263 6173

I, [ full name ] of [ address ], [ occupation ] swear:

1. My assets and liabilities are described in paragraphs 3 to 5.
2. The assets described in paragraph 3 include:
  - (a) all property owned by me in my sole name or jointly or in common with any other person or person;
  - (b) any interest to which I am beneficially entitled in any property;
  - (c) all property owned by me, whether it is in New Zealand or elsewhere.
  - (d) all property owned by me, whether I consider it to be relationship property or separate property.
  - (e) all property owned by me irrespective of the time at which or the manner in which it was acquired.

### ASSETS

3. My assets are as follows:
  - (a) **Family home or homestead:**  
 Location:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto relationship:  
 Value at date of affidavit:
  - (b) **Land and buildings:**  
 Location:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto relationship:  
 Value at date of affidavit:
  - (c) **Household chattels:**  
 Location: **[address of property where chattels reside]**  
 Share owned:  
 Identify those claimed as relationship property and those claimed as separate property:  
 Value at end of marriage *or* civil union *or* de facto relationship:  
 Value at date of affidavit:

- (d) **Superannuation:**  
 Name of Scheme or Schemes:  
 Proportion of value claimed as relationship property and  
 proportion claimed as separate property:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:
- (e) **Money in any bank:**  
 Bank:  
 Account No:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:
- (f) **Money not in Bank or Invested:**  
 Location:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:
- (g) **Money lent or in hands of any person:**  
 Name and address:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:
- (h) **Government stock, debentures or bonds:**  
 Details:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:
- (i) **Company Shares, Debentures or bonds:**  
 Details:  
 Share owned:

Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:

(j) **Plant and machinery:**

Description:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:

(k) **Livestock**

Description:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:

(l) **Interest in Business, Partnership, Stock-In-Trade or  
 Venture of any kind:**

Description:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:

(m) **Motor vehicles:**

Description:  
 Share owned:  
 Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:

(n) **Life insurance policy:**

Life assured:  
 Name and number of policy:  
 Share owned:

Proportion of value claimed as relationship property and proportion claimed as separate property:

Value at end of marriage *or* civil union *or* de facto relationship:

Value at date of affidavit:

(o) **Property Insurance:**

Name and number of policy:

Share owned:

Claimed as:

Value at end of marriage *or* civil union *or* de facto relationship:

Value at date of affidavit:

(p) **Compensation or damages:**

Description:

Share owned:

Claimed as:

Value at end of marriage *or* civil union *or* de facto relationship:

Value at date of affidavit:

(q) **Debt or mortgage owed to me:**

Description:

Share owed to me:

Claimed as:

Value at end of marriage *or* civil union *or* de facto relationship:

Value at date of affidavit:

(r) **Interest in Trust or Estate:**

Description (including whether the interest is a legal or a beneficial interest):

Share:

Claimed as:

Value at end of marriage *or* civil union *or* de facto relationship:

Value at date of affidavit:

(s) **Any other property or asset not specified above that is, or could be, the subject of an order in the proceedings:**

Description:

Share owned:

Claimed as:  
 Value at end of marriage *or* civil union *or* de facto  
 relationship:  
 Value at date of affidavit:

## **LIABILITIES**

4. My liabilities are as follows:

- (a) **Mortgages secured over family home:**  
 Mortgagee:  
 Amount owing:
- (b) **Mortgages secured over any other land or buildings:**  
 Property:  
 Mortgagee:  
 Amount owing:
- (c) **Bank overdrafts or term loans:**  
 Bank:  
 Amount owing:
- (d) **Loans secured over chattels, plant, machinery or livestock:**  
 Property:  
 Lender:  
 Amount owing:
- (e) **Hire Purchase loans:**  
 Goods:  
 Lender:  
 Amount owing:
- (f) **Other loans:**  
 Lender:  
 Amount owing:
- (g) **Unsecured debts:**  
 Lender:  
 Amount owing:
- (h) **Any other liabilities not falling within any of the preceding paragraphs:**  
 Nature of liability:

Amount owing:  
To whom owing:

### **INCOME**

5. **Since the end of the marriage *or* civil union *or* end of the de facto relationship, I have earned or received from an asset described in Paragraph 3 or from other sources, the following income:**

Source:

Amount:

### **CAPITAL PAYMENTS**

6. **Since the end of the marriage *or* civil union *or* end of the de facto relationship, I have made the following capital payments to an asset described in Paragraph 3:**

Asset:

Amount paid:

### **ASSETS DISPOSED OF**

7. **The assets that, since the end of the marriage *or* civil union *or* end of the de facto relationship, I have sold or otherwise disposed of, or have agreed to sell or otherwise dispose of, are as follows:**

Asset:

Date:

Amount received or to be received:

Disposition of amount:

### **ASSETS ACQUIRED**

8. **The assets that, since the end of the marriage *or* civil union *or* end of the de facto relationship, I have acquired or agreed to acquire are as follows:**

Asset:

Mode of acquisition:

Amount paid or to be paid:

Value at date of affidavit:

